



U230074215520

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**STATE OF CALIFORNIA**  
*Office of the Secretary of State*  
**UCC FINANCING STATEMENT (UCC 1)**

California Secretary of State  
1500 11th Street  
Sacramento, California 95814  
(916) 653-3516

For Office Use Only  
**-FILED-**  
File No.: U230074215520  
Date Filed: 10/20/2023

Submitter Information:

Contact Name	Eric M. Lemmer, Esq.
Organization Name	Arlington Law Group
Phone Number	(703) 842-3025
Email Address	elemmer@arlingtonlawgroup.com
Address	1739 CLARENDON BOULEVARD ARLINGTON, VA 22209

Debtor Information:

Debtor Name	Mailing Address
Mark D. Schmidt	800 Park Offices Drive Suite 3209 Research Triangle Park, NC 27709
Cyberlux Corporation	800 Park Offices Drive Suite 3209 Research Triangle Park, NC 27709

Secured Party Information:

Secured Party Name	Mailing Address
Atlantic Wave Holdings, LLC	11 S. 12th Street Richmond, VA 23219
Secure Community, LLC	11 S. 12th Street Richmond, VA 23219

Indicate how documentation of Collateral is provided:  
Entered as Text

Description:  
All of each Debtor's right, title and interest, whether now owned or hereafter acquired, in all of such Debtor's assets, including without limitation (i) any and all inventory (including without limitation relating to tactical military communications equipment, HF communication and software solutions equipment, Spectre H series HF transceivers, Spectre M series multi-band SDR transceivers and Spectre V series VHF transceivers, as well as all research and development for future technology), equipment, accounts, chattel paper, contractual rights, instruments, letter-of-credit rights, letters of credit, documents, deposit accounts, money, intellectual property (including without limitation relating to tactical military communications equipment, HF communication and software solutions equipment, Spectre H series HF transceivers, Spectre M series multi-band SDR transceivers and Spectre V series VHF transceivers, as well as all research and development for future technology), general intangibles, accounts receivable and other rights to payment and performance, (ii) any and all furniture, fixtures, attachments, accessions, accessories, fittings, tools, parts, supplies and commingled goods relating to any of the foregoing property, (iii) any and all additions, replacements of and substitutions for all or any part of any of the foregoing property, (iv) any and all insurance proceeds relating to any of the foregoing property, (v) any and all goodwill relating to any of the foregoing property, and (vi) in the case of Debtor Cyberlux Corporation, all subsidiaries of such Debtor, including without limitation Datron World Communications, Inc.

Indicate if Collateral is held in a Trust or is being administered by a Decedent's Personal Representative:  
Not Applicable

Select an alternate Financing Statement type:  
Not Applicable

Select an additional alternate Financing Statement type:  
Not Applicable

Select an alternative Debtor/Secured Party designation for this Financing Statement: Not Applicable
Optional Filer Reference Information:
Miscellaneous Information:
Search to Reflect: <input type="checkbox"/> Order a Search to Reflect