

EXHIBIT 12

4188

Department of the Treasury - Internal Revenue Service

Form 668 (Y)(c)

(Rev. February 2004)

Notice of Federal Tax Lien

Area: SMALL BUSINESS/SELF EMPLOYED AREA #3 Lien Unit Phone: (800) 913-6050	Serial Number 480049923	For Optional Use by Recording Office
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File Number: 20230125964F
Date Filed: 10/10/2023 2:00:00 PM
Elaine F. Marshall
NC Secretary of State

As provided by section 6321, 6322, and 6323 of the Internal Revenue Code, we are giving a notice that taxes (including interest and penalties) have been assessed against the following-named taxpayer. We have made a demand for payment of this liability, but it remains unpaid. Therefore, there is a lien in favor of the United States on all property and rights to property belonging to this taxpayer for the amount of these taxes, and additional penalties, interest, and costs that may accrue.

Name of Taxpayer CYBERLUX CORPORATION, a Corporation

Residence 800 PARK OFFICES DRIVE SUITE 3209
DURHAM, NC 27709-0000

IMPORTANT RELEASE INFORMATION: For each assessment listed below, unless notice of the lien is refiled by the date given in column (e), this notice shall, on the day following such date, operate as a certificate of release as defined in IRC 6325(a).

Kind of Tax (a)	Tax Period Ending (b)	Identifying Number (c)	Date of Assessment (d)	Last Day for Refiling (e)	Unpaid Balance of Assessment (f)
940	12/31/2022	Privacy Redaction	02/27/2023	03/29/2033	211.53
941	12/31/2021		09/05/2022	10/05/2032	2008.75
Place of Filing SECRETARY OF STATE NORTH CAROLINA RALEIGH, NC 27626-0622					Total \$ 2220.28

This notice was prepared and signed at BALTIMORE, MD, on this, the 28th day of September, 2023.

Signature <i>Elwin Dean Conroy</i> for T MCCRIMMON	Title ACTING MANAGER (919) 850-1189	23-06-4407
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