

EXHIBIT 7

Mohamed Khalil, Ahmed

From: David A. Walton <dwalton@bellnunnally.com>
Sent: Monday, May 19, 2025 2:41 PM
To: Belote, Clark J.; willwelter@aol.com
Cc: David M. Keithly; Evan Sherwood; Freling, Scott; Chap Petersen
Subject: RE: Atlantic Wave_Letter to HII re Claim to Funds
Attachments: 2024.04.01_Legalist UCC-1 (North Carolina)-Cyberlux.pdf; 2024.07.15_Legalist UCC-1 (North Carolina)-Schmidt.pdf

Clark:

Yes, Atlantic Wave contends it has priority over Legalist. Atlantic Wave perfected its security interest in July 2023, at the latest, in Virginia, Texas, and North Carolina, whereas the file-stamps on Legalist's UCC-1 forms, attached hereto, are in April 2024 (as to Cyberlux) and July 2024 (as to Schmidt) in North Carolina only. Moreover, upon information and belief, the basis of Legalist's security interest did not and could not arise until April 2024 at the earliest when Cyberlux sold receivables from the drone contract to Legalist—that is, more than eight months *after* Atlantic Wave had perfected its security interest.

Take care,
David

David A. Walton | Partner



dwalton@bellnunnally.com

T: 214.740.1445 | F: 214.740.5745

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From: Belote, Clark J. <clark.belote@kaufcan.com>
Sent: Monday, May 19, 2025 1:15 PM
To: David A. Walton <dwalton@bellnunnally.com>; willwelter@aol.com
Cc: David M. Keithly <dkeithly@tocounsel.com>; Evan Sherwood <ESherwood@cov.com>; Freling, Scott <sfreling@cov.com>; Chap Petersen <jcp@petersenfirm.com>
Subject: RE: Atlantic Wave_Letter to HII re Claim to Funds [IMAN-IMANACTIVE.FID760274]

This Message has originated outside your organization.

Thank you, David.

Just to clarify one more thing: does AW contend that its claimed security interest in the accounts receivable of Cyberlux has priority over the claimed security interest of Legalist in Cyberlux's accounts receivable?

Clark J. Belote

Kaufman & Canoles, P.C.

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From: David A. Walton <dwalton@bellnunnally.com>

Sent: Monday, May 19, 2025 9:56 AM

To: Belote, Clark J. <clark.belote@kaufcan.com>; willwelter@aol.com

Cc: David M. Keithly <dkeithly@tocounsel.com>; Evan Sherwood <ESherwood@cov.com>; Freling, Scott <sfreling@cov.com>; Chap Petersen <jcp@petersenfirm.com>

Subject: RE: Atlantic Wave_Letter to HII re Claim to Funds

Clark:

Please feel free to further discuss this issue with Will Welter, copied on this email. You are authorized to speak with him directly, as needed.

Put simply, yes, Atlantic Wave's position is it has a security interest in debts or claims against Cyberlux over and above the \$1.44mm on the face of the garnishment summons. The settlement agreement between Cyberlux and Atlantic Wave provides for more than just the actual amount owed under the Amended Final Order and Judgment, for example, it provides Atlantic Wave the right to repayment of attorneys' fees and costs *in any action* caused by a breach of the settlement agreement, and damages *associated with* the failure to bring Cyberlux's stock to Pink Current status and to remedy the caveat emptor classification on such stock. Moreover, the settlement agreement explicitly provides: "Defendants [Cyberlux & Schmidt] agree and grant to Plaintiff [Atlantic Wave & Secure Community] a full security interest and lien interest in all of Defendants' assets, including but not limited to IP, subsidiaries, contractual rights, accounts receivables, drone sales, etc., which may, in Plaintiff's sole discretion, be memorialized through the filing of UCC-1 forms and Liens." Atlantic Wave contends that Cyberlux has defaulted on the settlement agreement in several respects as set forth in prior communications and filings, which permits Atlantic Wave to enforce the security interest (authorized by the settlement agreement) against Cyberlux on the collateral or assets described in the UCC-1 forms. Attached are those UCC-1 forms that were filed in Virginia, Texas, and North Carolina.

Please feel free to call me at your convenience to discuss.

Take care,

David

David A. Walton | Partner



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From: Belote, Clark J. <clark.belote@kaufcan.com>

Sent: Thursday, May 15, 2025 1:52 PM

To: Chap Petersen <jcp@petersenfirm.com>; David A. Walton <dwalton@bellnunnally.com>

Cc: David M. Keithly <dkeithly@tocounsel.com>; Evan Sherwood <ESherwood@cov.com>; Freling, Scott <sfreling@cov.com>

Subject: RE: Atlantic Wave_Letter to HII re Claim to Funds [IMAN-IMANACTIVE.FID760274]

This Message has originated outside your organization.

Chap, not exactly.

In addition to the judgment lien, my understanding is that AW contends that it has a separate security interest in Cyberlux's accounts, which AW contends it perfected with the UCC-1 filing in the attached. The June 28, 2023 Amended Final Order Judgment says: "That the parties have agreed to a security interest and lien interest in all property of Defendants in favor of Plaintiffs until all sums are paid, and such security interest may be further memorialized through the filing of appropriate UCC-1 forms and the filing of appropriate Liens."

I wanted to understand whether Atlantic Wave contends that its debt or claims against Cyberlux are secured in an amount *over and above* the \$1.44mm on the face of the garnishment summons. The answer may be no. But, it would be helpful for HII to understand Atlantic Wave's position.

Thanks

Clark J. Belote

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KAUFMAN & CANOLES
we can. and we will.

From: Chap Petersen <jcp@petersenfirm.com>

Sent: Thursday, May 15, 2025 2:32 PM

To: Belote, Clark J. <clark.belote@kaufcan.com>; David A. Walton <dwalton@bellnunnally.com>

Cc: David M. Keithly <dkeithly@tocounsel.com>; Evan Sherwood <ESherwood@cov.com>; Freling, Scott <sfreling@cov.com>

Subject: RE: Atlantic Wave_Letter to HII re Claim to Funds [IMAN-IMANACTIVE.FID760274]

Clark:

If you're referring to the garnishment that has been filed in Fairfax County, VA, please see attached.

We have a legally enforceable judgment which amount is stated in the Summons. I'm attaching.

Thanks,
Chap

J. Chapman Petersen, Esq.
Chap Petersen & Associates, PLC
3970 Chain Bridge Road
Fairfax, Virginia 22030
(571) 459-2510 (direct dial)
(571) 459-2307 (facsimile)
jcp@petersenfirm.com



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From: Belote, Clark J. <clark.belote@kaufcan.com>
Sent: Thursday, May 15, 2025 2:19 PM
To: David A. Walton <dwalton@bellnunnally.com>
Cc: David M. Keithly <dkeithly@tocounsel.com>; Chap Petersen <jcp@petersenfirm.com>; Evan Sherwood <ESherwood@cov.com>; Freling, Scott <sfreling@cov.com>
Subject: RE: Atlantic Wave_Letter to HII re Claim to Funds [IMAN-IMANACTIVE.FID760274]

David,

In your April 24, 2025 letter, you stated that Atlantic Wave is "owed in excess of \$7,774,000" (emphasis added) and that the "[t]he outstanding balance due and owed under the *Amended Final Order and Judgment* is, at minimum, \$912,000."

Can you confirm what dollar amount Atlantic Wave contends is secured by a security interest of Atlantic Wave's against the accounts receivable of Cyberlux?

Thanks
Clark

Clark J. Belote
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From: David A. Walton <dwalton@bellnunnally.com>
Sent: Tuesday, May 6, 2025 7:51 PM
To: Belote, Clark J. <clark.belote@kaufcan.com>
Cc: David M. Keithly <dkeithly@tocounsel.com>; willwelter@aol.com
Subject: RE: Atlantic Wave_Letter to HII re Claim to Funds
Importance: High

Clark:

Attached is a supplemental letter on behalf of Atlantic Wave Holdings, LLC, concerning its claim to funds held on behalf of or for the benefit of Cyberlux Corporation. Please do not hesitate to contact me with any questions.

Take care,
David

David A. Walton | Partner



dwalton@bellnunnally.com
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From: David A. Walton
Sent: Thursday, April 24, 2025 4:03 PM
To: clark.belote@kaufcan.com
Cc: David M. Keithly <dkeithly@tocounsel.com>; willwelter@aol.com
Subject: Atlantic Wave_Letter to HII re Claim to Funds

Clark:

Attached is a letter on behalf of Atlantic Wave Holdings, LLC, concerning its claim to funds held on behalf of or for the benefit of Cyberlux Corporation. Please do not hesitate to contact me with any questions.

Take care,
David

David A. Walton | Partner



dwalton@bellnunnally.com

T: 214.740.1445 | F: 214.740.5745

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EXHIBIT A

File Number: 20240038686M

Date Filed: 4/1/2024 7:44:00 PM

Elaine F. Marshall
NC Secretary of State

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)
Corporation Service Company

B. E-MAIL CONTACT AT FILER (optional)
SPRFiling@cscglobal.com

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Corporation Service Company
801 Adlai Stevenson Drive
Springfield, IL 62703

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME
CYBERLUX CORPORATION

OR

1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

1c. MAILING ADDRESS

800 Park Offices Dr., Ste. 3209	CITY Research Triangle	STATE NC	POSTAL CODE 27709	COUNTRY USA
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2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

2c. MAILING ADDRESS

	CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME
Legalist SPV III, LP

OR

3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

3c. MAILING ADDRESS

58 West Portal Ave. #747	CITY San Francisco	STATE CA	POSTAL CODE 94127	COUNTRY USA
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4. COLLATERAL: This financing statement covers the following collateral:

All assets

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:

2797 73186

EXHIBIT B

File Number: 20240084460A

Date Filed: 7/15/2024 8:27:00 AM

Elaine F. Marshall
NC Secretary of State

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) Corporation Service Company
B. E-MAIL CONTACT AT FILER (optional) SPRFiling@cscglobal.com
C. SEND ACKNOWLEDGMENT TO: (Name and Address) <div style="border: 1px solid black; padding: 10px; margin: 5px 0;"> Corporation Service Company 801 Adlai Stevenson Drive Springfield, IL 62703 </div>

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME				
OR	1b. INDIVIDUAL'S SURNAME SCHMIDT	FIRST PERSONAL NAME MARK	ADDITIONAL NAME(S)/INITIAL(S) D.	SUFFIX
1c. MAILING ADDRESS 1134 Fearrington Post	CITY Pittsboro	STATE NC	POSTAL CODE 27312	COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME Legalist SPV III, LP				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 58 West Portal Ave. #747	CITY San Francisco	STATE CA	POSTAL CODE 94127	COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:

All assets

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:
 Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:
 Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:

2879 27331