

EXHIBIT 5

Exhibit B
Request for Disbursement

[Date] 03/29/2024

To: Legalist SPV III, LP

Reference is made to the Government Purchase Order Financing Agreement (the "**Agreement**"), dated as of March 27, 2024, between Cyberlux Corporation, as Borrower, and Legalist SPV III, LP, as Lender. Capitalized terms used but not defined herein have the meanings assigned to them in the Agreement. The undersigned hereby confirms that:

1. This document is a Request for Disbursement as described in the Agreement.
2. The undersigned requests disbursement of \$500,000.00, plus any applicable per diem (the "**Advance**"), which shall be due and payable (together with all interest thereon and other costs thereof) no later than the Advance Maturity Date.
3. Please pay the Advance to the following account:

Account Name: Cyberlux Corporation
Bank: PNC Bank
ABA (for wires): _____
Account No.: _____
Callback No (Telephone): 919-434-6608

4. The undersigned certifies that (a) neither Lender nor it has defaulted on any of their respective obligations in the Agreement, and no other event has occurred or circumstance exists that would permit it or Lender to terminate the Agreement, both as of the date hereof and (b) all representations and warranties by it in the Agreement are true and correct as of the date hereof.
5. Nothing herein shall supersede or change the Agreement, and both the Agreement and this Request for Disbursement shall be interpreted together as one document.

BORROWER:

CYBERLUX CORPORATION

By Mark D. Schmidt
Name: Mark D. Schmidt
Title: President and CEO
Address: 800 Park Offices Dr., Ste. 3209
Research Triangle, NC 27709
Email: mschmidt@cyberlux.com

Exhibit B
Request for Disbursement

[Date] 04/26/2024

To: Legalist SPV III, LP

Reference is made to the Government Purchase Order Financing Agreement (the "**Agreement**"), dated as of March 27, 2024, between Cyberlux Corporation, as Borrower, and Legalist SPV III, LP, as Lender. Capitalized terms used but not defined herein have the meanings assigned to them in the Agreement. The undersigned hereby confirms that:

1. This document is a Request for Disbursement as described in the Agreement.
2. The undersigned requests disbursement of \$500,000.00, plus any applicable per diem (the "**Advance**"), which shall be due and payable (together with all interest thereon and other costs thereof) no later than the Advance Maturity Date.
3. Please pay the Advance to the following account:

Account Name: Datron World Communication
Bank: PNC Bank
ABA (for wires): _____
Account No.: _____
Callback No (Telephone): 919-434-6608

4. The undersigned certifies that (a) neither Lender nor it has defaulted on any of their respective obligations in the Agreement, and no other event has occurred or circumstance exists that would permit it or Lender to terminate the Agreement, both as of the date hereof and (b) all representations and warranties by it in the Agreement are true and correct as of the date hereof.
5. Nothing herein shall supersede or change the Agreement, and both the Agreement and this Request for Disbursement shall be interpreted together as one document.

BORROWER:

CYBERLUX CORPORATION

By Mark D. Schmidt
Name: Mark D. Schmidt
Title: President and CEO
Address: 800 Park Offices Dr., Ste. 3209
Research Triangle, NC 27709
Email: mschmidt@cyberlux.com

Exhibit B
Request for Disbursement

[Date] 06/14/2024

To: Legalist SPV III, LP

Reference is made to the Government Purchase Order Financing Agreement (the "Agreement"), dated as of March 27, 2024, between Cyberlux Corporation, as Borrower, and Legalist SPV III, LP, as Lender. Capitalized terms used but not defined herein have the meanings assigned to them in the Agreement. The undersigned hereby confirms that:

1. This document is a Request for Disbursement as described in the Agreement.
2. The undersigned requests disbursement of \$142,000.00, plus any applicable per diem (the "Advance"), which shall be due and payable (together with all interest thereon and other costs thereof) no later than the Advance Maturity Date.
3. Please pay the Advance to the following account:
 Account Name: CYBERLUX CORPORATION
 Bank: HUNTINGTON BANK
 ABA (for wires) _____
 Account No.: _____
 Callback No (Telephone): 919-434-6608
4. The undersigned certifies that (a) neither Lender nor it has defaulted on any of their respective obligations in the Agreement, and no other event has occurred or circumstance exists that would permit it or Lender to terminate the Agreement, both as of the date hereof and (b) all representations and warranties by it in the Agreement are true and correct as of the date hereof.
5. Nothing herein shall supersede or change the Agreement, and both the Agreement and this Request for Disbursement shall be interpreted together as one document.

BORROWER:

CYBERLUX CORPORATION

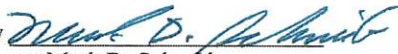
By 
 Name: Mark D. Schmidt
 Title: President and CEO
 Address: 800 Park Offices Dr., Ste. 3209
 Research Triangle, NC 27709
 Email: mschmidt@cyberlux.com

Exhibit B
Request for Disbursement

[Date] 07/01/2024

To: Legalist SPV III, LP

Reference is made to the Government Purchase Order Financing Agreement (the "**Agreement**"), dated as of March 27, 2024, between Cyberlux Corporation, as Borrower, and Legalist SPV III, LP, as Lender. Capitalized terms used but not defined herein have the meanings assigned to them in the Agreement. The undersigned hereby confirms that:

1. This document is a Request for Disbursement as described in the Agreement.
2. The undersigned requests disbursement of \$53,000.00, plus any applicable per diem (the "**Advance**"), which shall be due and payable (together with all interest thereon and other costs thereof) no later than the Advance Maturity Date.
3. Please pay the Advance to the following account:

Account Name: CYBERLUX CORPORATION
 Bank: HUNTINGTON BANK
 ABA (for wire): _____
 Account No.: _____
 Callback No (Telephone): 919-434-6608

4. The undersigned certifies that (a) neither Lender nor it has defaulted on any of their respective obligations in the Agreement, and no other event has occurred or circumstance exists that would permit it or Lender to terminate the Agreement, both as of the date hereof and (b) all representations and warranties by it in the Agreement are true and correct as of the date hereof.
5. Nothing herein shall supersede or change the Agreement, and both the Agreement and this Request for Disbursement shall be interpreted together as one document.

BORROWER:

CYBERLUX CORPORATION

By Mark D. Schmidt

Name: Mark D. Schmidt

Title: President and CEO

Address: 800 Park Offices Dr., Ste. 3209

Research Triangle, NC 27709

Email: mschmidt@cyberlux.com

Exhibit B
Request for Disbursement

[Date] 07/11/2024

To: Legalist SPV III, LP

Reference is made to the Government Purchase Order Financing Agreement (the "Agreement"), dated as of March 27, 2024, between Cyberlux Corporation, as Borrower, and Legalist SPV III, LP, as Lender. Capitalized terms used but not defined herein have the meanings assigned to them in the Agreement. The undersigned hereby confirms that:

1. This document is a Request for Disbursement as described in the Agreement.
2. The undersigned requests disbursement of \$2,500,000.00, plus any applicable per diem (the "Advance"), which shall be due and payable (together with all interest thereon and other costs thereof) no later than the Advance Maturity Date.
3. Please pay the Advance to the following account:

Account Name: CYBERLUX CORPORATION
 Bank: HUNTINGTON BANK
 ABA (for wire): _____
 Account No.: _____
 Callback No (Telephone): 919-434-6608

4. The undersigned certifies that (a) neither Lender nor it has defaulted on any of their respective obligations in the Agreement, and no other event has occurred or circumstance exists that would permit it or Lender to terminate the Agreement, both as of the date hereof and (b) all representations and warranties by it in the Agreement are true and correct as of the date hereof.
5. Nothing herein shall supersede or change the Agreement, and both the Agreement and this Request for Disbursement shall be interpreted together as one document.

BORROWER:

DocuSigned by: _____ ATION
 By: Mark Schmidt
 Name: CBSEE73488DE448
 Title: President and CEO
 Address: 800 Park Offices Dr., Ste. 3209
 Research Triangle, NC 27709
 Email: mschmidt@cyberlux.com

Exhibit B
Request for Disbursement

[Date] 07/29/2024

To: Legalist SPV III, LP

Reference is made to the Government Purchase Order Financing Agreement (the “**Agreement**”), dated as of March 27, 2024, between Cyberlux Corporation, as Borrower, and Legalist SPV III, LP, as Lender. Capitalized terms used but not defined herein have the meanings assigned to them in the Agreement. The undersigned hereby confirms that:

1. This document is a Request for Disbursement as described in the Agreement.
2. The undersigned requests disbursement of 650,000.00, plus any applicable per diem (the “**Advance**”), which shall be due and payable (together with all interest thereon and other costs thereof) no later than the Advance Maturity Date.
3. Please pay the Advance to the following account:
Account Name: CYBERLUX CORPORATION
Bank: HUNTINGTON BANK
ABA (for wires): _____
Account No.: _____
Callback No (Telephone): 919-434-6608
4. The undersigned certifies that (a) neither Lender nor it has defaulted on any of their respective obligations in the Agreement, and no other event has occurred or circumstance exists that would permit it or Lender to terminate the Agreement, both as of the date hereof and (b) all representations and warranties by it in the Agreement are true and correct as of the date hereof.
5. Nothing herein shall supersede or change the Agreement, and both the Agreement and this Request for Disbursement shall be interpreted together as one document.

BORROWER:

CYBERLUX CORPORATION

By Mark D. Schmidt

Name: Mark D. Schmidt

Title: President and CEO

Address: 800 Park Offices Dr., Ste. 3209

Research Triangle, NC 27709

Email: mschmidt@cyberlux.com

Exhibit B
Request for Disbursement

[Date] 08/14/2024

To: Legalist SPV III, LP

Reference is made to the Government Purchase Order Financing Agreement (the “**Agreement**”), dated as of March 27, 2024, between Cyberlux Corporation, as Borrower, and Legalist SPV III, LP, as Lender. Capitalized terms used but not defined herein have the meanings assigned to them in the Agreement. The undersigned hereby confirms that:

1. This document is a Request for Disbursement as described in the Agreement.
2. The undersigned requests disbursement of \$535,000, plus any applicable per diem (the “**Advance**”), which shall be due and payable (together with all interest thereon and other costs thereof) no later than the Advance Maturity Date.
3. Please pay the Advance to the following account:
 Account Name: CYBERLUX CORPORATION
 Bank: HUNTINGTON BANK
 ABA (for wires): _____
 Account No.: _____
 Callback No (Telephone): 919-434-6608
4. The undersigned certifies that (a) neither Lender nor it has defaulted on any of their respective obligations in the Agreement, and no other event has occurred or circumstance exists that would permit it or Lender to terminate the Agreement, both as of the date hereof and (b) all representations and warranties by it in the Agreement are true and correct as of the date hereof.
5. Nothing herein shall supersede or change the Agreement, and both the Agreement and this Request for Disbursement shall be interpreted together as one document.

BORROWER:

CYBERLUX CORPORATION

By Mark D. Schmidt

Name: Mark D. Schmidt

Title: President and CEO

Address: 800 Park Offices Dr., Ste. 3209

Research Triangle, NC 27709

Email: mschmidt@cyberlux.com

Exhibit B
Request for Disbursement

[Date]

To: Legalist SPV III, LP

Reference is made to the Government Purchase Order Financing Agreement (the “**Agreement**”), dated as of March 27, 2024, between Cyberlux Corporation, as Borrower, and Legalist SPV III, LP, as Lender. Capitalized terms used but not defined herein have the meanings assigned to them in the Agreement. The undersigned hereby confirms that:

1. This document is a Request for Disbursement as described in the Agreement.
2. The undersigned requests disbursement of \$120,000.00, plus any applicable per diem (the “**Advance**”), which shall be due and payable (together with all interest thereon and other costs thereof) no later than the Advance Maturity Date.
3. Please pay the Advance to the following account:
 Account Name: DATRON WORLD COMMUNICATIONS, INC.
 Bank: PNC BANK
 ABA (for wires): _____
 Account No.: _____
 Callback No (Telephone): 919-434-6608
4. The undersigned certifies that (a) neither Lender nor it has defaulted on any of their respective obligations in the Agreement, and no other event has occurred or circumstance exists that would permit it or Lender to terminate the Agreement, both as of the date hereof and (b) all representations and warranties by it in the Agreement are true and correct as of the date hereof.
5. Nothing herein shall supersede or change the Agreement, and both the Agreement and this Request for Disbursement shall be interpreted together as one document.

BORROWER:

CYBERLUX CORPORATION

By Mark D. Schmidt

Name: Mark D. Schmidt

Title: President and CEO

Address: 800 Park Offices Dr., Ste. 3209

Research Triangle, NC 27709

Email: mschmidt@cyberlux.com