



30 May 2025

HII Mission Technologies Corp.
8350 Broad St., Suite 1400,
McLean, VA 22102
Attention: Mr. Tim McAtee, Sr. Director, Subcontracts and Procurement



Subject: Certification of creditor amounts owed

Reference: May 28, 2025 Letter from HII to Cyberlux

Dear Mr. McAtee.

Pursuant to Modification No. 4 to Subcontract No. P000043846 (the "Agreement") by and between HII Mission Technologies Corp. ("HII") and Cyberlux Corporation ("Cyberlux"), and in accordance with Section 5(f) of the Agreement, this letter certifies to the amounts Cyberlux owes to the following creditors:

- Legalist SPV III, LP – \$7,762,932.96 including accrued interest and fees (as of April 30, 2025)
- Atlantic Wave Holdings, LLC and Secure Community, LLC: Judgement of \$912,000.00¹
- Thin Air Gear: approximately \$390,000.00²
- AeroTek, Inc.: approximately \$200,000 to \$250,000³
- ARG Group, LLC: \$0. There is no amount due ARG Group from Cyberlux
- RB Capital Partners: approximately \$4,100,000⁴

We trust that you find this certification in order. Should you have any questions, please do not hesitate to contact the undersigned directly.

Sincerely,

Larson Jay Isely
Chief Operating Officer

¹ Cyberlux notes the \$1.445M Garnishment Summons from the Circuit Court of Fairfax County, Virginia presented to HII on or around March 11, 2025 is for an amount that is greater than the judgement amount included herein. The difference relates to amounts that are still unadjudicated and have not been awarded to the plaintiffs by a court of competent jurisdiction. Cyberlux believes that any final adjudication of the claims will result in aggregate payments that are less than the Garnishment Summons.

² Not adjudicated; amount owed reflects Cyberlux's expectations following preliminary conversations between the parties around a settlement.

³ Not adjudicated; amount owed reflects Cyberlux estimate as settlement conversations are ongoing.

⁴ Not adjudicated; amount owed reflects Cyberlux estimation based on settlement discussions, particularly around timing of payments.